

# DATA BOOK

**FY2022** (1st Quarter ended June 30,2021)

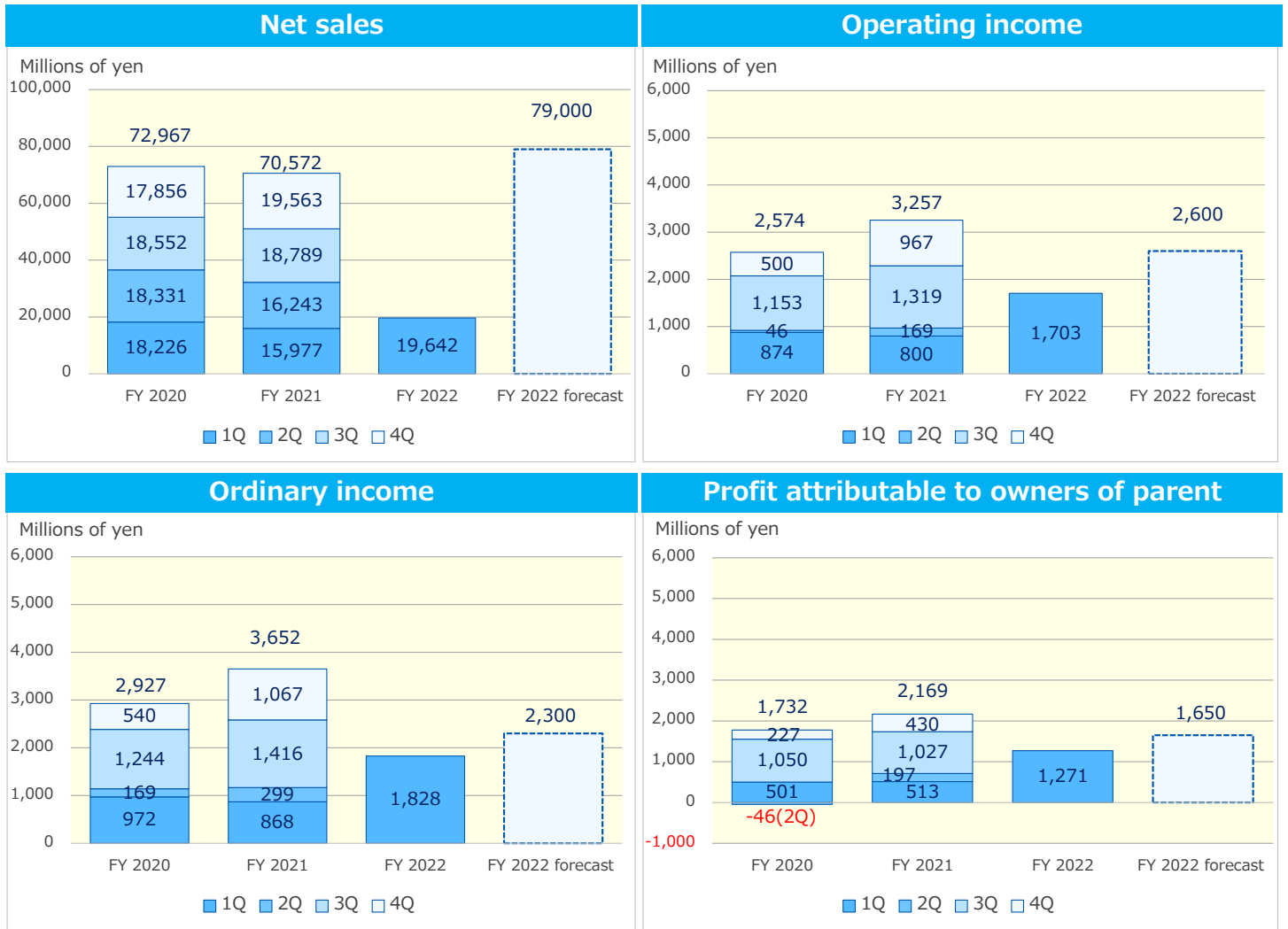
***V-ACTION for sustainability***



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## Achievement Transition (Consolidated)



| Consolidated                            | FY 2020 (1Q)    |          | FY 2021 (1Q)    |          | FY 2022 (1Q)    |          | FY 2020         |          | FY 2021         |          | FY 2022 forecast |          |
|---|-----------------|----------|-----------------|----------|-----------------|----------|-----------------|----------|-----------------|----------|------------------|----------|
|   | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change | Millions of yen  | % Change |
| Net sales                               | 18,226          | △ 7.8    | 15,977          | △ 12.3   | 19,642          | 22.9     | 72,967          | △ 8.2    | 70,572          | △ 3.3    | 79,000           | 11.9     |
| Operating income                        | 874             | △ 18.5   | 800             | △ 8.5    | 1,703           | 112.7    | 2,574           | △ 27.8   | 3,257           | 26.5     | 2,600            | △ 20.2   |
| Ordinary income                         | 972             | △ 20.9   | 868             | △ 10.7   | 1,828           | 110.6    | 2,927           | △ 25.9   | 3,652           | 24.8     | 2,300            | △ 37.0   |
| Profit attributable to owners of parent | 501             | △ 35.5   | 513             | 2.4      | 1,271           | 147.9    | 1,732           | △ 55.5   | 2,169           | 25.3     | 1,650            | △ 23.9   |

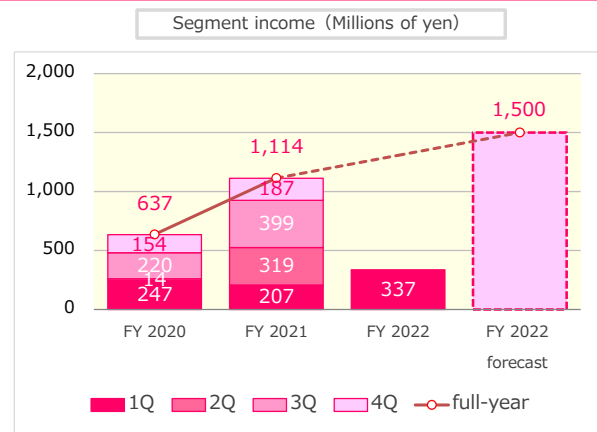
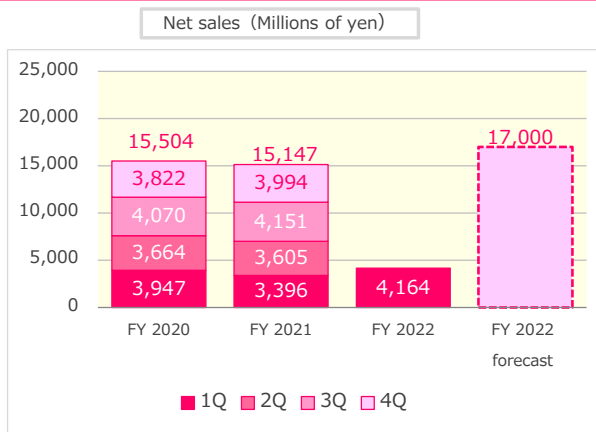
## Management index transition

| Consolidated          | FY 2020 (1Q)    |                    | FY 2021 (1Q)    |                    | FY 2022 (1Q)    |                    | FY 2020         |                    | FY 2021         |                    | FY 2022 forecast |                    |
|-----------------------|-----------------|--------------------|-----------------|--------------------|-----------------|--------------------|-----------------|--------------------|-----------------|--------------------|------------------|--------------------|
|                       | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen  | Increase /Decrease |
| Capital investment    | 422             | △ 68               | 305             | △ 117              | 580             | 275                | 3,932           | 955                | 18,559          | 14,626             | 7,250            | △ 11,309           |
| Depreciation          | 725             | 94                 | 704             | △ 20               | 679             | △ 24               | 2,887           | 16                 | 2,980           | 93                 | 4,900            | 1,919              |
| R&D expenses          | 737             | 1                  | 791             | 53                 | 730             | △ 60               | 3,041           | △ 9                | 3,247           | 205                | 3,400            | 152                |
| Interest-bearing debt | 14,695          | 3,442              | 21,716          | 7,021              | 22,170          | 453                | 19,045          | 4,695              | 21,789          | 2,743              | 25,000           | 3,210              |
| EBITDA                | 1,670           | △ 104              | 1,575           | △ 94               | 2,421           | 845                | 5,742           | △ 973              | 6,423           | 680                | 7,650            | 1,226              |

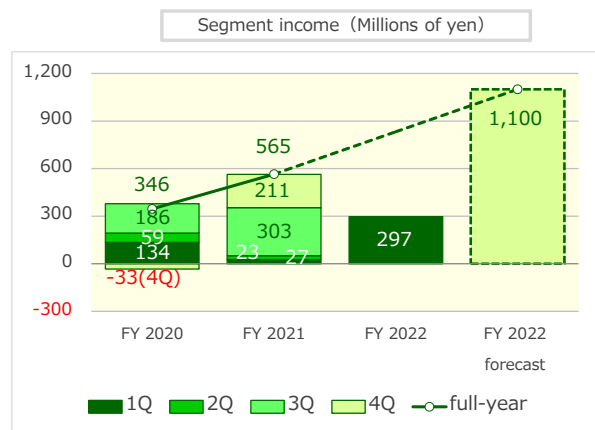
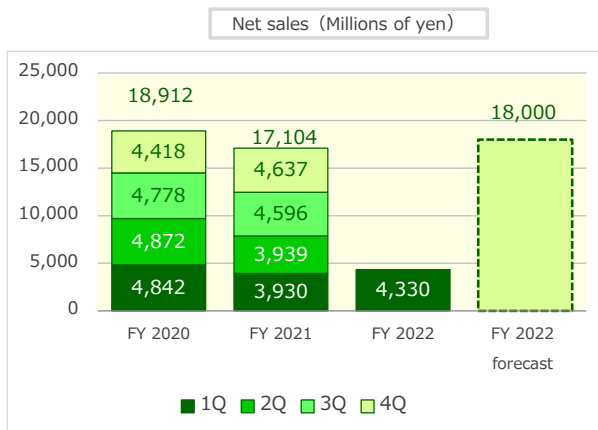
[ EBITDA ] Earnings Before Interest , Taxes , Depreciation and Amortization

## Segment Information (Consolidated)

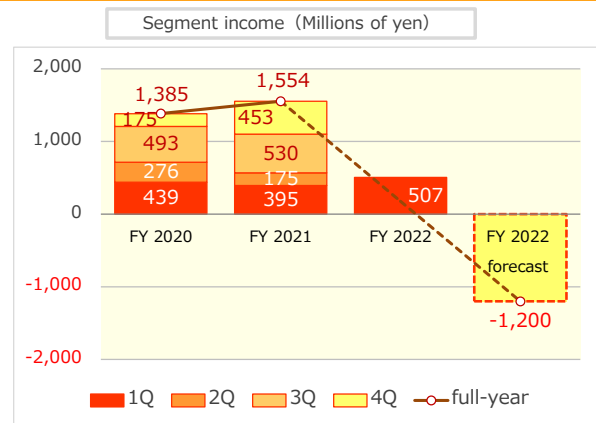
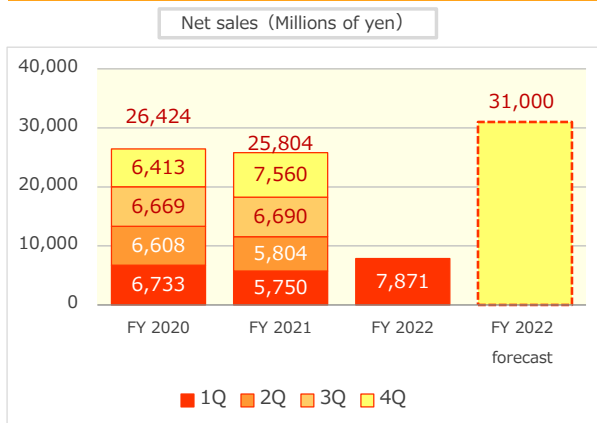
### Functional Coating Chemicals



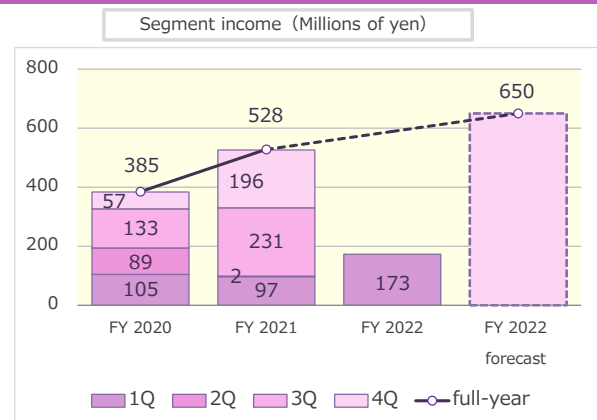
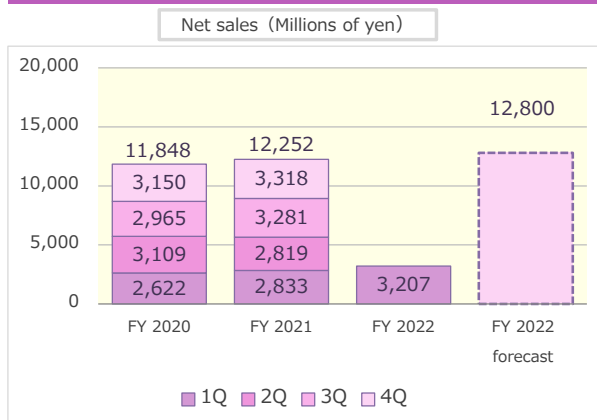
### Paper Chemicals & Environmental Business



### Adhesive & Biomass Materials



### Fine Chemicals & Electronics



## Segment Information (Consolidated)

| Consolidated                             |                           | FY 2020 (1Q)    |          | FY 2021 (1Q)    |          | FY 2022 (1Q)    |              | FY 2020         |          | FY 2021         |          | FY 2022 forecast |          |
|--|---------------------------|-----------------|----------|-----------------|----------|-----------------|--------------|-----------------|----------|-----------------|----------|------------------|----------|
|  |                           | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change     | Millions of yen | % Change | Millions of yen | % Change | Millions of yen  | % Change |
| Functional Coating Chemicals             | Net sales ※1              | 3,947           | △ 7.2    | 3,396           | △ 14.0   | <b>4,164</b>    | <b>22.6</b>  | 15,504          | △ 9.6    | 15,147          | △ 2.3    | 17,000           | 12.2     |
|  | Segment income            | 247             | 49.2     | 207             | △ 16.0   | <b>337</b>      | <b>62.4</b>  | 637             | 0.5      | 1,114           | 75.0     | 1,500            | 34.5     |
|  | Segment income/sales      | 6.3%            |          | 6.1%            |          | <b>8.1%</b>     |              | 4.1%            |          | 7.4%            |          | 8.8%             |          |
| Paper Chemicals & Environmental Business | Net sales ※1              | 4,842           | △ 2.2    | 3,930           | △ 18.8   | <b>4,330</b>    | <b>10.2</b>  | 18,912          | △ 11.2   | 17,104          | △ 9.6    | 18,000           | 5.2      |
|  | Segment income            | 134             | 72.0     | 27              | △ 79.4   | <b>297</b>      | <b>974.9</b> | 346             | △ 5.3    | 565             | 63.1     | 1,100            | 94.4     |
|  | Segment income/sales      | 2.8%            |          | 0.7%            |          | <b>6.9%</b>     |              | 1.8%            |          | 3.3%            |          | 6.1%             |          |
| Adhesive & Biomass Materials             | Net sales ※1              | 6,733           | △ 9.1    | 5,750           | △ 14.6   | <b>7,871</b>    | <b>36.9</b>  | 26,424          | △ 7.6    | 25,804          | △ 2.3    | 31,000           | 20.1     |
|  | Segment income            | 439             | △ 17.1   | 395             | △ 10.2   | <b>507</b>      | <b>28.4</b>  | 1,385           | △ 36.1   | 1,554           | 12.2     | △ 1,200          | —        |
|  | Segment income/sales      | 6.5%            |          | 6.9%            |          | <b>6.4%</b>     |              | 5.2%            |          | 6.0%            |          | △ 3.9%           |          |
| Fine Chemicals & Electronics             | Net sales ※1              | 2,622           | △ 14.9   | 2,833           | 8.0      | <b>3,207</b>    | <b>13.2</b>  | 11,848          | △ 2.8    | 12,252          | 3.4      | 12,800           | 4.5      |
|  | Segment income            | 105             | △ 62.9   | 97              | △ 7.4    | <b>173</b>      | <b>78.1</b>  | 385             | △ 39.1   | 528             | 36.9     | 650              | 23.1     |
|  | Segment income/sales      | 4.0%            |          | 3.4%            |          | <b>5.4%</b>     |              | 3.3%            |          | 4.3%            |          | 5.1%             |          |
| Others                                   | Net sales ※1              | 79              | 19.2     | 66              | △ 16.6   | <b>67</b>       | <b>1.9</b>   | 277             | 4.2      | 263             | △ 5.2    | 200              | △ 24.0   |
|  | Segment income            | 9               | 37.5     | 6               | △ 35.2   | <b>9</b>        | <b>58.7</b>  | 31              | 17.6     | 26              | △ 16.2   | 20               | △ 23.8   |
|  | Segment income/sales      | 11.7%           |          | 9.1%            |          | <b>14.1%</b>    |              | 11.3%           |          | 10.0%           |          | 10.0%            |          |
| Subtotal                                 | Net sales ※1              | 18,226          | △ 7.8    | 15,977          | △ 12.3   | <b>19,642</b>   | <b>22.9</b>  | 72,967          | △ 8.2    | 70,572          | △ 3.3    | 79,000           | 11.9     |
|  | Segment income            | 935             | △ 12.1   | 733             | △ 21.6   | <b>1,325</b>    | <b>80.5</b>  | 2,786           | △ 27.2   | 3,789           | 36.0     | 2,070            | △ 45.4   |
|  | Segment income/sales      | 5.1%            |          | 4.6%            |          | <b>6.7%</b>     |              | 3.8%            |          | 5.4%            |          | 2.6%             |          |
| Consolidated total                       | Development Investment ※2 | △ 70            | —        | △ 93            | —        | <b>△ 104</b>    | —            | △ 294           | —        | △ 377           | —        | △ 350            | —        |
|  | Segment income            | 865             | △ 11.8   | 640             | △ 25.9   | <b>1,220</b>    | <b>90.5</b>  | 2,491           | △ 28.3   | 3,411           | 36.9     | 1,720            | △ 49.6   |
|  | Segment income/sales      | 4.7%            |          | 4.0%            |          | <b>6.2%</b>     |              | 3.4%            |          | 4.8%            |          | 2.2%             |          |

※1 The sales of business segmentation do not include intersegment sales.

The "Accounting Standard for Revenue Recognition" is applied from the beginning of the fiscal year ending March 31, 2022.

Figures of each fiscal year have been changed to reflect the new classification.

※2 Applied research and development expense that will be the source of growth in the medium to long term.

[Functional Coating Chemicals] UV/EB curable resin, Resins for paint and printing ink, etc.

[Paper chemicals & Environmental Business] Paper strengthening agent, Sizing agent, New water-based polymer, etc.

[Adhesive & Biomass Materials] Hydrogenated hydrocarbon resin, Adhesive resin, Colorless rosin derivative, Synthetic rubber polymerization emulsifier, etc.

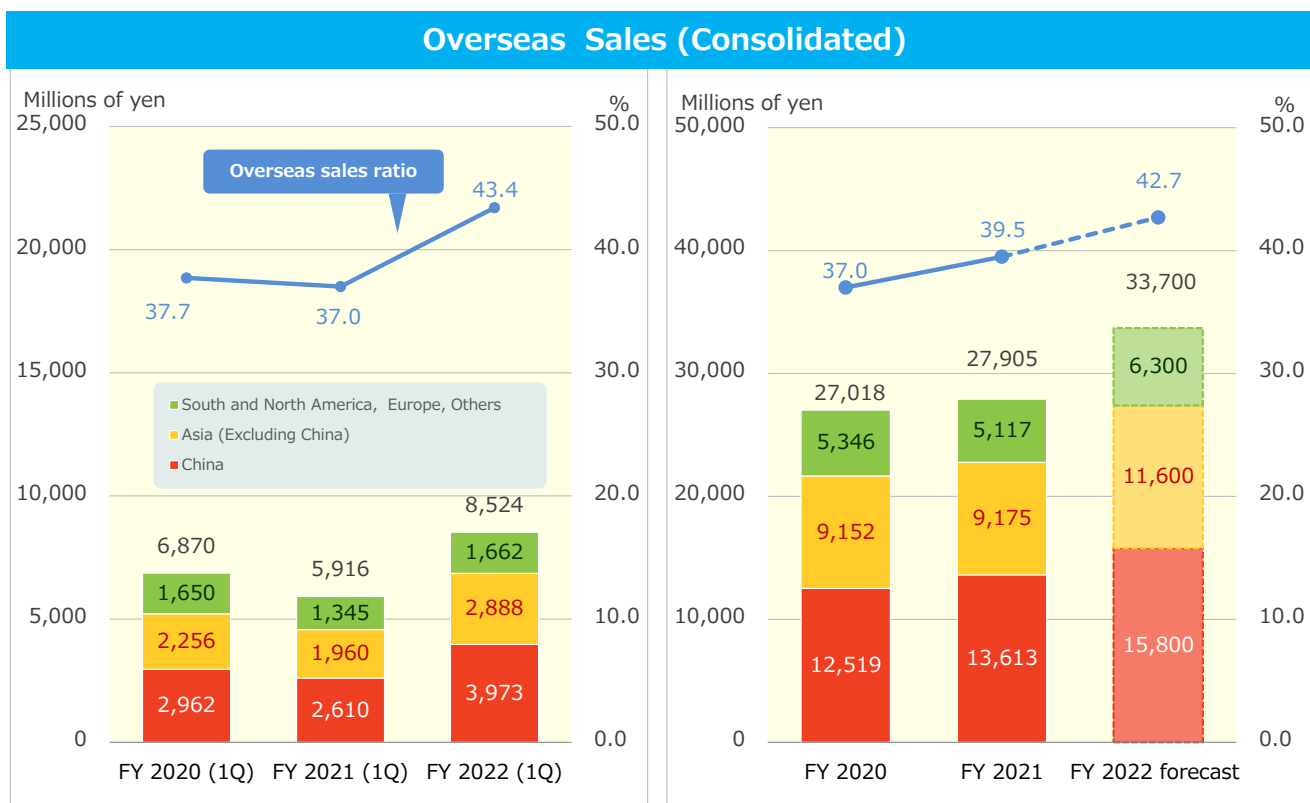
[Fine Chemicals & Electronics] Precise parts cleaning agent and Cleaning system and its peripheral equipment, Thermoplastic Polyimide Solution, Fine chemical Products, Compounded Products for electronic material, Polishing agent for hard disk substrates, etc.

[Others] Insurance business, Real estate management, etc.

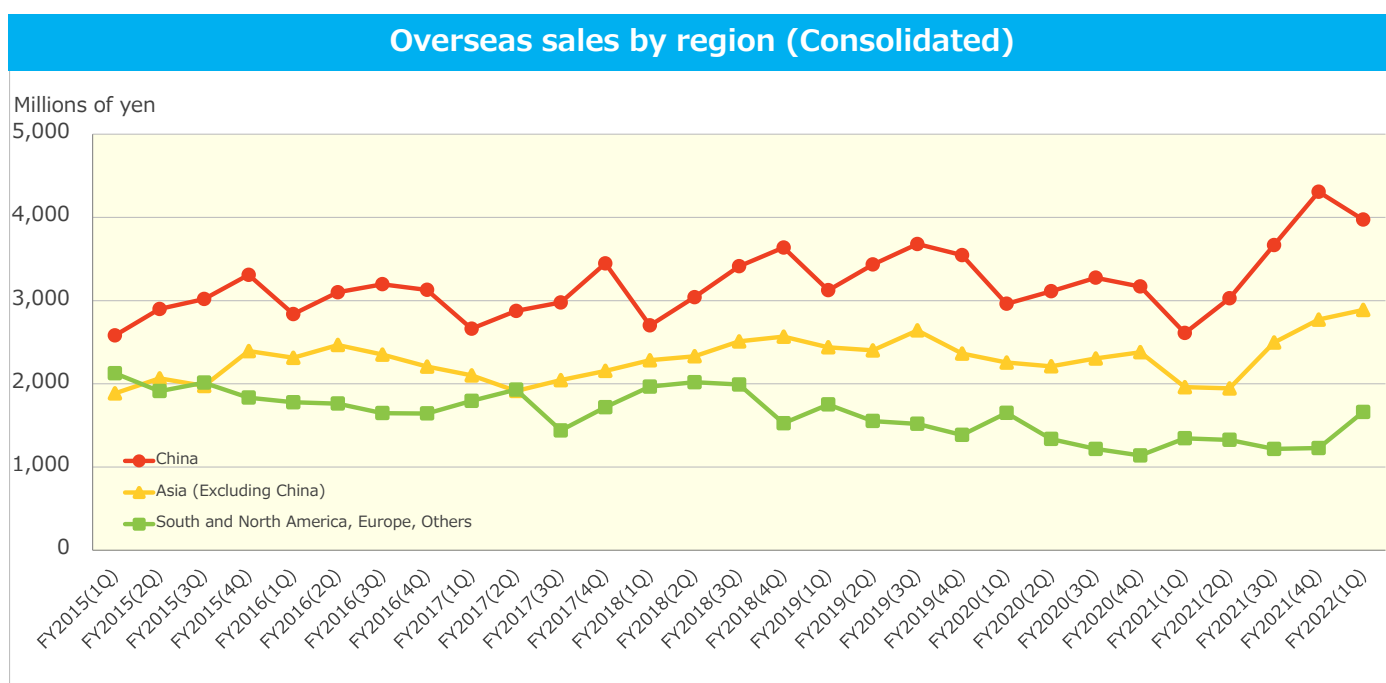
Amount of financial impact on the "Accounting Standard for Revenue Recognition"

|                               | Functional Coating Chemicals | Paper Chemicals & Environmental Business | Adhesive & Biomass Materials | Fine Chemicals & Electronics | Total |
|-------------------------------|------------------------------|--|------------------------------|------------------------------|-------|
| (FY2022 1Q) (millions of yen) | △2                           | △279                                     | △43                          | △291                         | △617  |

## Overseas Sales (Consolidated)



| Consolidated                | FY 2020 (1Q)    |          | FY 2021 (1Q)    |          | FY 2022 (1Q)    |             | FY 2020         |          | FY 2021         |          | FY 2022 forecast |          |
|-----------------------------|-----------------|----------|-----------------|----------|-----------------|-------------|-----------------|----------|-----------------|----------|------------------|----------|
|                             | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change    | Millions of yen | % Change | Millions of yen | % Change | Millions of yen  | % Change |
| <b>Overseas sales</b>       | 6,870           | △ 6.1    | 5,916           | △ 13.9   | <b>8,524</b>    | <b>44.1</b> | 27,018          | △ 9.5    | 27,905          | 3.3      | 33,700           | 20.8     |
| Overseas sales in Asia      | 5,219           | △ 6.2    | 4,570           | △ 12.4   | <b>6,862</b>    | <b>50.1</b> | 21,672          | △ 8.3    | 22,788          | 5.1      | 27,400           | 20.2     |
| Overseas sales in China     | 2,962           | △ 5.2    | 2,610           | △ 11.9   | <b>3,973</b>    | <b>52.2</b> | 12,519          | △ 9.2    | 13,613          | 8.7      | 15,800           | 16.1     |
| <b>Overseas sales ratio</b> | 37.7%           |          | 37.0%           |          | <b>43.4%</b>    |             | 37.0%           |          | 39.5%           |          | 42.7%            |          |



## Balance Sheets (Consolidated)

(Unit: Millions of yen)

| Item   | FY2021 (1Q)           |                           | FY2022 (1Q)           |                           | FY2021                 |                           | Increase /Decrease<br>(A) - (B) |
|--|-----------------------|---------------------------|-----------------------|---------------------------|------------------------|---------------------------|---------------------------------|
|  | (As of June 30, 2020) |                           | (As of June 30, 2021) |                           | (As of March 31, 2021) |                           |                                 |
|  | Amount                | Com-<br>position<br>ratio | Amount (A)            | Com-<br>position<br>ratio | Amount (B)             | Com-<br>position<br>ratio |                                 |
| (Assets)   |                       | %                         |                       | %                         |                        | %                         |                                 |
| <b>I Current assets</b>                                |                       |                           |                       |                           |                        |                           |                                 |
| 1. Cash and deposits                                   | 10,151                |                           | 8,781                 |                           | 8,464                  |                           | 316                             |
| 2. Notes and accounts receivable - trade               | 20,809                |                           | 24,524                |                           | 23,097                 |                           | 1,426                           |
| 3. Electronically recorded monetary claims - operating | 1,561                 |                           | 1,803                 |                           | 1,746                  |                           | 56                              |
| 4. Merchandise and finished goods                      | 9,324                 |                           | 9,548                 |                           | 9,360                  |                           | 188                             |
| 5. Work in process                                     | 1,034                 |                           | 1,291                 |                           | 991                    |                           | 299                             |
| 6. Raw materials and supplies                          | 6,040                 |                           | 7,677                 |                           | 7,515                  |                           | 161                             |
| 7. Other   | 1,316                 |                           | 2,295                 |                           | 2,643                  |                           | △ 348                           |
| Allowance for doubtful accounts                        | △ 103                 |                           | △ 111                 |                           | △ 107                  |                           | △ 4                             |
| <b>Total Current assets</b>                            | <b>50,134</b>         | <b>54.2</b>               | <b>55,809</b>         | <b>51.5</b>               | <b>53,713</b>          | <b>50.8</b>               | <b>2,096</b>                    |
| <b>II Non-current assets</b>                           |                       |                           |                       |                           |                        |                           |                                 |
| 1. Property, plant and equipment                       |                       |                           |                       |                           |                        |                           |                                 |
| (1) Buildings and structures                           | 8,154                 |                           | 15,398                |                           | 15,443                 |                           | △ 45                            |
| (2) Machinery, equipment and vehicles                  | 6,335                 |                           | 14,908                |                           | 14,753                 |                           | 154                             |
| (3) Land   | 4,990                 |                           | 4,996                 |                           | 4,993                  |                           | 2                               |
| (4) Construction in progress                           | 13,075                |                           | 2,392                 |                           | 2,009                  |                           | 383                             |
| (5) Other  | 660                   |                           | 944                   |                           | 902                    |                           | 41                              |
| <b>Total property, plant and equipment</b>             | <b>33,217</b>         | <b>35.9</b>               | <b>38,640</b>         | <b>35.7</b>               | <b>38,103</b>          | <b>36.0</b>               | <b>536</b>                      |
| 2. Intangible assets                                   |                       |                           |                       |                           |                        |                           |                                 |
| (1) Goodwill   | 191                   |                           | 38                    |                           | 76                     |                           | △ 38                            |
| (2) Other  | 1,084                 |                           | 1,731                 |                           | 1,694                  |                           | 37                              |
| <b>Total intangible assets</b>                         | <b>1,275</b>          | <b>1.4</b>                | <b>1,770</b>          | <b>1.6</b>                | <b>1,770</b>           | <b>1.7</b>                | <b>△ 0</b>                      |
| 3. Investments and other assets                        |                       |                           |                       |                           |                        |                           |                                 |
| (1) Investment securities                              | 6,776                 |                           | 8,322                 |                           | 8,552                  |                           | △ 230                           |
| (2) Retirement benefit asset                           | 260                   |                           | 2,443                 |                           | 2,438                  |                           | 5                               |
| (3) Deferred tax assets                                | 251                   |                           | 217                   |                           | 277                    |                           | △ 59                            |
| (4) Other  | 340                   |                           | 358                   |                           | 316                    |                           | 42                              |
| Allowance for doubtful accounts                        | △ 60                  |                           | △ 107                 |                           | △ 63                   |                           | △ 44                            |
| <b>Total investments and other assets</b>              | <b>7,567</b>          | <b>8.2</b>                | <b>11,234</b>         | <b>10.4</b>               | <b>11,521</b>          | <b>10.9</b>               | <b>△ 287</b>                    |
| <b>Total noncurrent assets</b>                         | <b>42,060</b>         | <b>45.5</b>               | <b>51,645</b>         | <b>47.7</b>               | <b>51,396</b>          | <b>48.6</b>               | <b>248</b>                      |
| <b>III Deferred Assets</b>                             |                       |                           |                       |                           |                        |                           |                                 |
| 1. Business commencement expenses                      | 299                   |                           | 841                   |                           | 647                    |                           | 193                             |
| <b>Total deferred assets</b>                           | <b>299</b>            | <b>0.3</b>                | <b>841</b>            | <b>0.8</b>                | <b>647</b>             | <b>0.6</b>                | <b>193</b>                      |
| <b>Total assets</b>                                    | <b>92,494</b>         | <b>100.0</b>              | <b>108,296</b>        | <b>100.0</b>              | <b>105,757</b>         | <b>100.0</b>              | <b>2,538</b>                    |

(Unit: Millions of yen)

| Item  | FY2021 (1Q)           |                           | FY2022 (1Q)           |                           | FY2021                 |                           | Increase / Decrease<br>(A) - (B) |
|---|-----------------------|---------------------------|-----------------------|---------------------------|------------------------|---------------------------|----------------------------------|
|   | (As of June 30, 2020) |                           | (As of June 30, 2021) |                           | (As of March 31, 2021) |                           |                                  |
|   | Amount                | Com-<br>position<br>ratio | Amount (A)            | Com-<br>position<br>ratio | Amount (B)             | Com-<br>position<br>ratio |                                  |
| (Liabilities)   |                       | %                         |                       | %                         |                        | %                         |                                  |
| <b>I Current liabilities</b>                                |                       |                           |                       |                           |                        |                           |                                  |
| 1. Notes and accounts payable - trade                       | 8,130                 |                           | 9,492                 |                           | 9,650                  |                           | △ 158                            |
| 2. Short-term borrowings                                    | 7,804                 |                           | 8,390                 |                           | 7,976                  |                           | 414                              |
| 3. Current portion of bonds payable                         | -                     |                           | 5,000                 |                           | 5,000                  |                           | -                                |
| 4. Income taxes payable                                     | 372                   |                           | 425                   |                           | 741                    |                           | △ 315                            |
| 5. Accrued consumption taxes                                | 121                   |                           | 211                   |                           | 91                     |                           | 119                              |
| 6. Provision for bonuses                                    | 599                   |                           | 644                   |                           | 1,490                  |                           | △ 846                            |
| 7. Provision for bonuses for directors (and other officers) | 10                    |                           | 24                    |                           | 56                     |                           | △ 32                             |
| 8. Provision for repairs                                    | 36                    |                           | 487                   |                           | 259                    |                           | 227                              |
| 9. Notes payable - facilities                               | 199                   |                           | 260                   |                           | 201                    |                           | 58                               |
| 10. Other   | 4,841                 |                           | 7,629                 |                           | 8,305                  |                           | △ 676                            |
| Total current liabilities                                   | 22,116                | 23.9                      | 32,564                | 30.1                      | 33,773                 | 31.9                      | △ 1,208                          |
| <b>II Non-current liabilities</b>                           |                       |                           |                       |                           |                        |                           |                                  |
| 1. Bonds payable  | 10,000                |                           | 5,000                 |                           | 5,000                  |                           | -                                |
| 2. Long-term borrowings                                     | 3,912                 |                           | 3,780                 |                           | 3,813                  |                           | △ 33                             |
| 3. Deferred tax liabilities                                 | 947                   |                           | 2,416                 |                           | 2,242                  |                           | 173                              |
| 4. Provision for repairs                                    | 60                    |                           | -                     |                           | -                      |                           | -                                |
| 5. Retirement benefit liability                             | 342                   |                           | 305                   |                           | 301                    |                           | 3                                |
| 6. Asset retirement obligations                             | 333                   |                           | 1,796                 |                           | 1,791                  |                           | 4                                |
| 7. Other  | 313                   |                           | 330                   |                           | 244                    |                           | 86                               |
| Total noncurrent liabilities                                | 15,909                | 17.2                      | 13,628                | 12.6                      | 13,393                 | 12.7                      | 235                              |
| Total liabilities   | 38,025                | 41.1                      | 46,193                | 42.7                      | 47,166                 | 44.6                      | △ 973                            |
| (Net assets)  |                       |                           |                       |                           |                        |                           |                                  |
| <b>I Shareholders' equity</b>                               |                       |                           |                       |                           |                        |                           |                                  |
| 1. Share capital  | 3,343                 |                           | 3,343                 |                           | 3,343                  |                           | -                                |
| 2. Capital surplus  | 3,564                 |                           | 3,564                 |                           | 3,564                  |                           | -                                |
| 3. Retained earnings  | 45,045                |                           | 47,061                |                           | 46,265                 |                           | 795                              |
| 4. Treasury shares  | △ 1,210               |                           | △ 1,211               |                           | △ 1,211                |                           | -                                |
| Total shareholders' equity                                  | 50,742                | 54.9                      | 52,757                | 48.7                      | 51,961                 | 49.1                      | 795                              |
| <b>II Accumulated other comprehensive income</b>            |                       |                           |                       |                           |                        |                           |                                  |
| 1. Valuation difference on available-for-sale securities    | 2,438                 |                           | 3,412                 |                           | 3,576                  |                           | △ 163                            |
| 2. Foreign currency translation adjustment                  | 207                   |                           | 1,498                 |                           | 646                    |                           | 852                              |
| 3. Remeasurements of defined benefit plans                  | △ 492                 |                           | 1,012                 |                           | 1,044                  |                           | △ 32                             |
| Total accumulated other comprehensive income                | 2,153                 | 2.3                       | 5,922                 | 5.5                       | 5,267                  | 5.0                       | 655                              |
| <b>III Minority interests</b>                               | 1,573                 | 1.7                       | 3,422                 | 3.2                       | 1,361                  | 1.3                       | 2,061                            |
| Total net assets  | 54,469                | 58.9                      | 62,102                | 57.3                      | 58,590                 | 55.4                      | 3,512                            |
| Total liabilities and net assets                            | 92,494                | 100.0                     | 108,296               | 100.0                     | 105,757                | 100.0                     | 2,538                            |

## Statements of Income (Consolidated)

(Unit: Millions of yen)

| Item   | FY2021 (1Q)<br>'20/4-'20/6 |       | FY2022 (1Q)<br>'21/4-'21/6 |       | Increase/<br>Decrease |                   | FY2021<br>'20/4-'21/3 |       |
|--|----------------------------|-------|----------------------------|-------|-----------------------|-------------------|-----------------------|-------|
|  | Amount                     | Ratio | Amount                     | Ratio | Amount                | Rate of<br>Change | Amount                | Ratio |
|  |                            | %     |                            | %     |                       | %                 |                       | %     |
| I Net Sales  | 15,977                     | 100.0 | 19,642                     | 100.0 | 3,665                 | 22.9              | 70,572                | 100.0 |
| II Cost of sales                                   | 11,928                     | 74.7  | 14,334                     | 73.0  | 2,406                 | 20.2              | 53,884                | 76.4  |
| Gross profit                                       | 4,049                      | 25.3  | 5,308                      | 27.0  | 1,259                 | 31.1              | 16,688                | 23.6  |
| III Selling, general and administrative expenses   | 3,248                      | 20.3  | 3,605                      | 18.3  | 356                   | 11.0              | 13,431                | 19.0  |
| Operating profit                                   | 800                        | 5.0   | 1,703                      | 8.7   | 902                   | 112.7             | 3,257                 | 4.6   |
| IV Non-operating income                            |                            |       |                            |       |                       |                   |                       |       |
| Interest income                                    | 7                          |       | 5                          |       |                       |                   | 41                    |       |
| Dividend income                                    | 67                         |       | 68                         |       |                       |                   | 193                   |       |
| Rental income from real estate                     | 23                         |       | 24                         |       |                       |                   | 95                    |       |
| Foreign exchange gains                             | -                          |       | 109                        |       |                       |                   | 21                    |       |
| Insurance claim income                             | 16                         |       | 100                        |       |                       |                   | 42                    |       |
| Compensation income                                | -                          |       | -                          |       |                       |                   | 82                    |       |
| Other  | 1                          | 115   | 32                         | 341   | 226                   | 195.5             | 165                   | 642   |
| V Non-operating expenses                           |                            |       |                            |       |                       |                   |                       |       |
| Interest expenses                                  | 35                         |       | 36                         |       |                       |                   | 138                   |       |
| Foreign exchange losses                            | 1                          |       | -                          |       |                       |                   | -                     |       |
| Loss on investments in investment partnerships     | -                          |       | -                          |       |                       |                   | 27                    |       |
| Provision for repairs                              | -                          |       | 161                        |       |                       |                   | -                     |       |
| Other  | 11                         | 47    | 17                         | 215   | 167                   | 350.5             | 80                    | 247   |
| Ordinary profit                                    |                            | 868   |                            | 1,828 | 960                   | 110.6             |                       | 3,652 |
| VI Extraordinary income                            |                            |       |                            |       |                       |                   |                       |       |
| Gain on sales of non-current assets                | 5                          |       | 0                          |       |                       |                   | 5                     |       |
| Gain on sales of investment securities             | 33                         | 39    | 0                          | 1     | 37                    | 96.0              | 321                   | 327   |
| VII Extraordinary losses                           |                            |       |                            |       |                       |                   |                       |       |
| Loss on sales and retirement of non-current assets | 9                          |       | 17                         |       |                       |                   | 135                   |       |
| Loss on valuation of investments in capital        | -                          | 9     | -                          | 17    | 7                     | 83.0              | 2                     | 137   |
| Profit before income taxes                         |                            | 898   |                            | 1,812 | 914                   | 101.9             |                       | 3,842 |
| Income taxes-current                               | 161                        |       | 185                        |       |                       |                   | 1,264                 |       |
| Income taxes-deferred                              | 114                        | 275   | 322                        | 507   | 232                   | 84.3              | 196                   | 1,460 |
| Profit   |                            | 622   |                            | 1,305 | 682                   | 109.7             |                       | 2,381 |
| Profit attributable to non-controlling interests   |                            | 109   |                            | 33    | 76                    | 69.6              |                       | 212   |
| Profit attributable to owners of parent            |                            | 513   |                            | 1,271 | 758                   | 147.9             |                       | 2,169 |

## &lt;Reference&gt; Statements of Comprehensive Income (Consolidated)

|   |   |     |  |       |       |       |  |       |
|---|---|-----|--|-------|-------|-------|--|-------|
| Profit  |   | 622 |  | 1,305 | 682   | 109.7 |  | 2,381 |
| Other comprehensive income                            |   |     |  |       |       |       |  |       |
| Valuation difference on available-for-sale securities |   | 552 |  | △ 163 | △ 715 |       |  | 1,689 |
| Foreign currency translation adjustment               | △ | 303 |  | 940   | 1,243 |       |  | 169   |
| Remeasurements of defined benefit plans, net of tax   |   | 7   |  | △ 33  | △ 40  |       |  | 1,540 |
| Total other comprehensive income                      |   | 255 |  | 743   | 487   |       |  | 3,399 |
| Comprehensive income                                  |   | 878 |  | 2,048 | 1,170 | 133.3 |  | 5,781 |