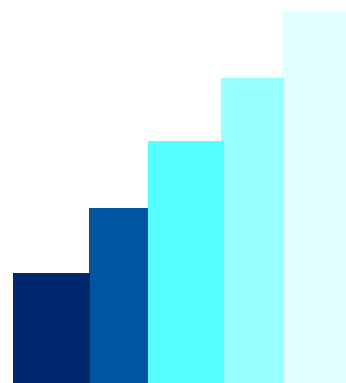


# DATA BOOK

# FY2018

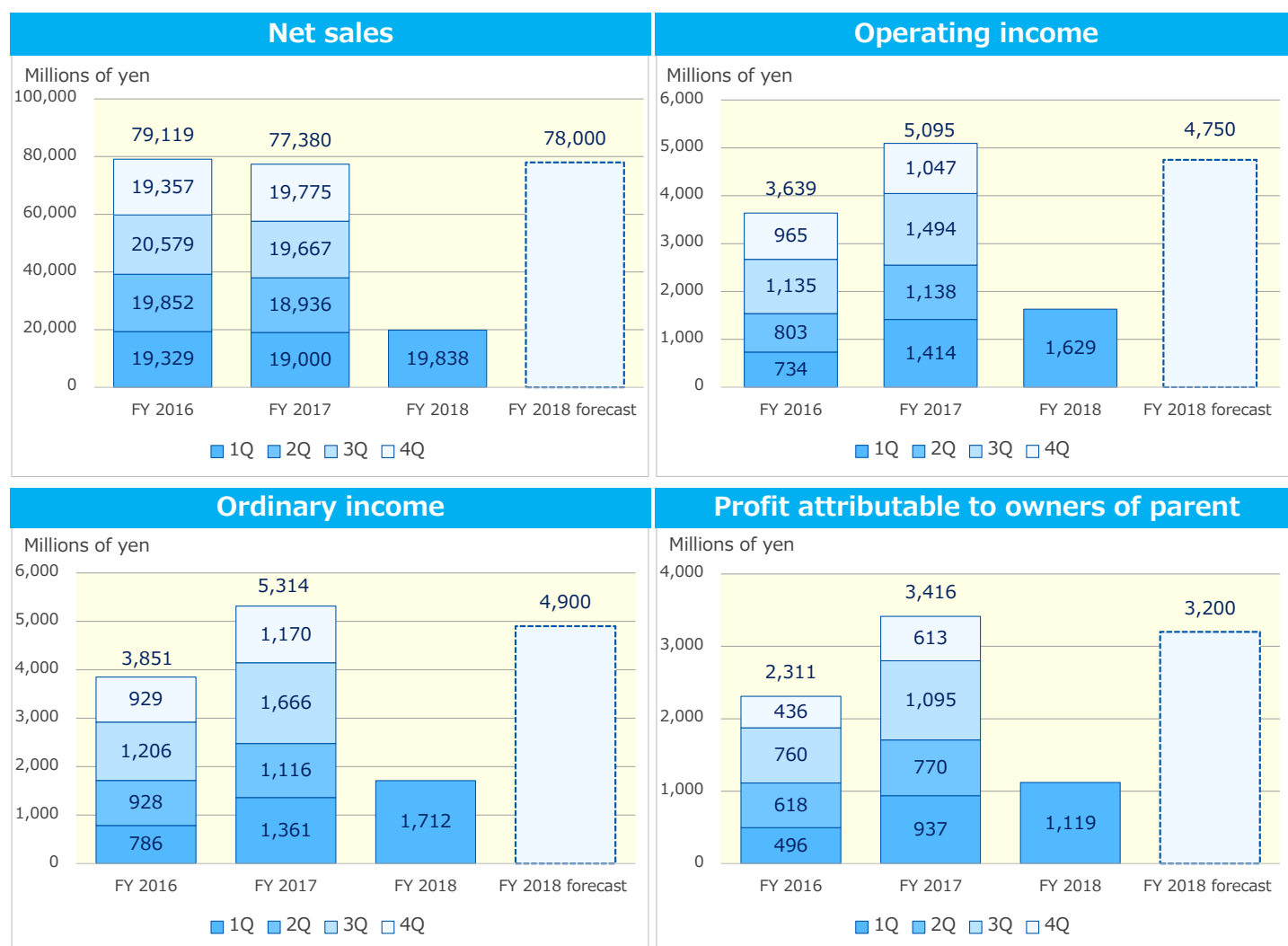
1st Quarter ended June 30, 2017



August 2nd, 2017

ARAKAWA CHEMICAL INDUSTRIES, LTD.

## Achievement Transition (Consolidated)



| consolidated                                   | FY 2016 (1Q)    |          | FY 2017 (1Q)    |          | FY 2018 (1Q)    |             | FY 2016         |          | FY 2017         |          | FY 2018 forecast |          |
|--|-----------------|----------|-----------------|----------|-----------------|-------------|-----------------|----------|-----------------|----------|------------------|----------|
|  | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change    | Millions of yen | % Change | Millions of yen | % Change | Millions of yen  | % Change |
| <b>Net sales</b>                               | 19,329          | △ 2.5    | 19,000          | △ 1.7    | <b>19,838</b>   | <b>4.4</b>  | 79,119          | △ 3.2    | 77,380          | △ 2.2    | 78,000           | 0.8      |
| <b>Operating income</b>                        | 734             | △ 27.0   | 1,414           | 92.5     | <b>1,629</b>    | <b>15.2</b> | 3,639           | 22.9     | 5,095           | 40.0     | 4,750            | △ 6.8    |
| <b>Ordinary income</b>                         | 786             | △ 26.0   | 1,361           | 73.0     | <b>1,712</b>    | <b>25.8</b> | 3,851           | 12.2     | 5,314           | 38.0     | 4,900            | △ 7.8    |
| <b>Profit attributable to owners of parent</b> | 496             | △ 42.1   | 937             | 88.7     | <b>1,119</b>    | <b>19.4</b> | 2,311           | 3.9      | 3,416           | 47.8     | 3,200            | △ 6.3    |

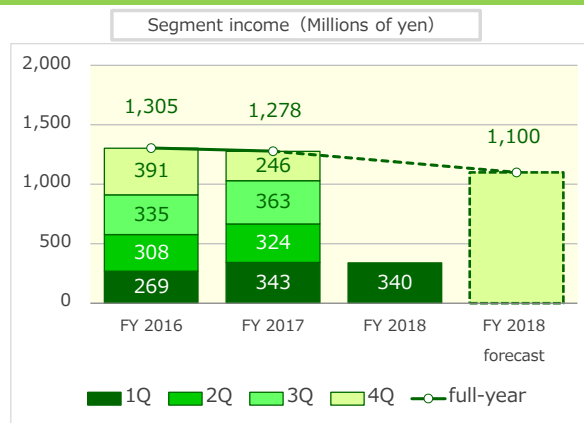
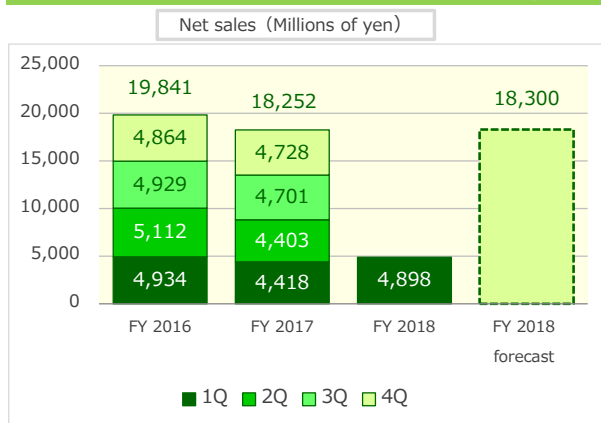
## Management index transition

| consolidated                         | FY 2016 (1Q)    |                    | FY 2017 (1Q)    |                    | FY 2018 (1Q)    |                    | FY 2016         |                    | FY 2017         |                    | FY 2018 forecast |                    |
|--------------------------------------|-----------------|--------------------|-----------------|--------------------|-----------------|--------------------|-----------------|--------------------|-----------------|--------------------|------------------|--------------------|
|                                      | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen | Increase /Decrease | Millions of yen  | Increase /Decrease |
| <b>Capital investment</b>            | 341             | 120                | 761             | 419                | <b>313</b>      | △ 448              | 2,993           | 1,185              | 2,107           | △ 885              | 3,000            | 892                |
| <b>Depreciation and amortization</b> | 619             | △ 24               | 640             | 21                 | <b>614</b>      | △ 26               | 2,717           | 17                 | 2,661           | △ 55               | 2,600            | △ 61               |
| <b>R&amp;D expenses</b>              | 685             | 10                 | 755             | 70                 | <b>798</b>      | 42                 | 2,819           | 116                | 3,179           | 359                | 3,350            | 170                |
| <b>Interest-bearing debt</b>         | 19,339          | 961                | 15,579          | △ 3,759            | <b>13,143</b>   | △ 2,436            | 17,426          | 151                | 13,300          | △ 4,126            | 11,000           | △ 2,300            |
| <b>EBITDA</b>                        | 1,354           | △ 297              | 2,055           | 701                | <b>2,244</b>    | <b>188</b>         | 6,357           | 695                | 7,757           | 1,400              | 7,350            | △ 407              |

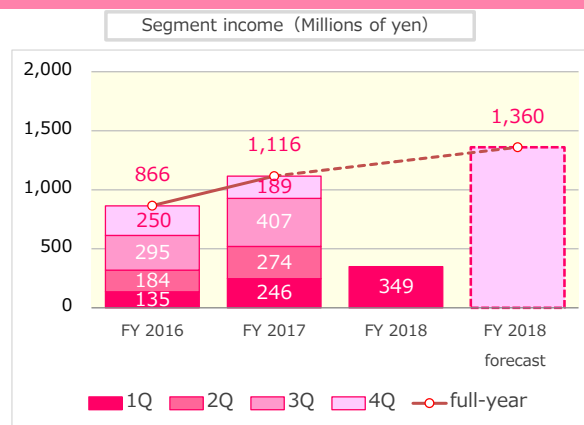
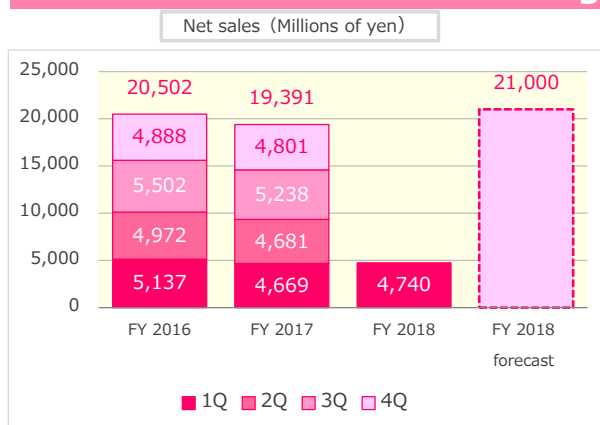
[ EBITDA ] Earnings Before Interest , Taxes , Depreciation , and Amortization

## Segment Information (Consolidated)

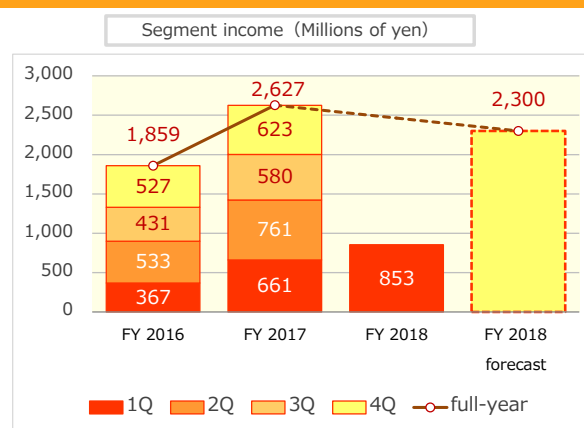
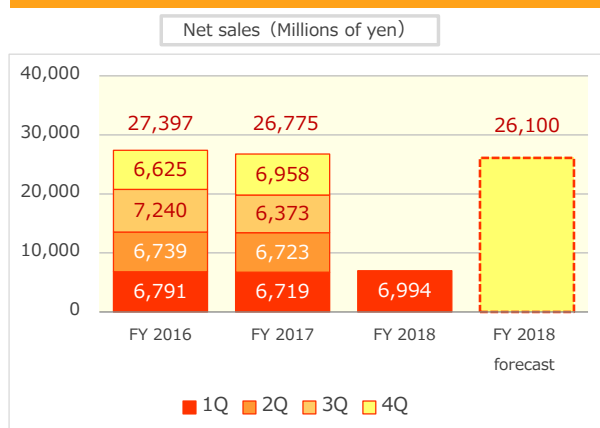
### Paper chemicals



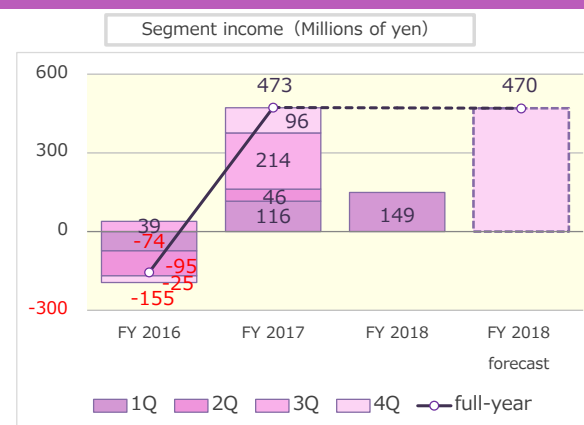
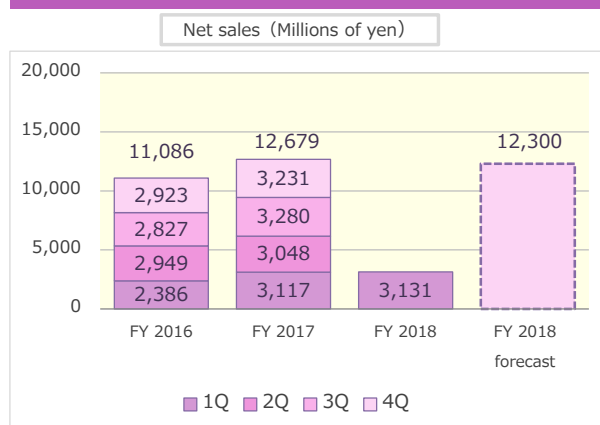
### Coating chemicals



### Adhesive Materials



### Functional Materials



## Segment Information (Consolidated)

| Consolidated         |                        | FY 2016 (1Q)    |          | FY 2017 (1Q)    |          | FY 2018 (1Q)    |              | FY 2016         |          | FY 2017         |          | FY 2018 forecast |          |
|----------------------|------------------------|-----------------|----------|-----------------|----------|-----------------|--------------|-----------------|----------|-----------------|----------|------------------|----------|
|                      |                        | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change     | Millions of yen | % Change | Millions of yen | % Change | Millions of yen  | % Change |
| Paper chemicals      | Net sales              | 4,934           | △ 0.1    | 4,418           | △ 10.5   | <b>4,898</b>    | <b>10.9</b>  | 19,841          | △ 4.5    | 18,252          | △ 8.0    | 18,300           | 0.3      |
|                      | Segment income         | 269             | 0.7      | 343             | 27.5     | <b>340</b>      | <b>△ 1.0</b> | 1,305           | 17.3     | 1,278           | △ 2.0    | 1,100            | △ 14.0   |
|                      | Segment income/sales   | 5.5%            |          | 7.8%            |          | <b>6.9%</b>     |              | 6.6%            |          | 7.0%            |          | 6.0%             |          |
| Coating chemicals    | Net sales              | 5,137           | 1.6      | 4,669           | △ 9.1    | <b>4,740</b>    | <b>1.5</b>   | 20,502          | △ 3.6    | 19,391          | △ 5.4    | 21,000           | 8.3      |
|                      | Segment income         | 135             | 6.5      | 246             | 81.1     | <b>349</b>      | <b>42.0</b>  | 866             | 89.7     | 1,116           | 28.9     | 1,360            | 21.8     |
|                      | Segment income/sales   | 2.6%            |          | 5.3%            |          | <b>7.4%</b>     |              | 4.2%            |          | 5.8%            |          | 6.5%             |          |
| Adhesive Materials   | Net sales              | 6,791           | △ 6.9    | 6,719           | △ 1.1    | <b>6,994</b>    | <b>4.1</b>   | 27,397          | △ 4.3    | 26,775          | △ 2.3    | 26,100           | △ 2.5    |
|                      | Segment income         | 367             | △ 15.8   | 661             | 80.1     | <b>853</b>      | <b>28.9</b>  | 1,859           | 36.8     | 2,627           | 41.3     | 2,300            | △ 12.5   |
|                      | Segment income/sales   | 5.4%            |          | 9.9%            |          | <b>12.2%</b>    |              | 6.8%            |          | 9.8%            |          | 8.8%             |          |
| Functional Materials | Net sales              | 2,386           | △ 3.2    | 3,117           | 30.7     | <b>3,131</b>    | <b>0.4</b>   | 11,086          | 2.7      | 12,679          | 14.4     | 12,300           | △ 3.0    |
|                      | Segment income         | △ 74            | —        | 116             | —        | <b>149</b>      | <b>27.9</b>  | △ 155           | —        | 473             | —        | 470              | △ 0.7    |
|                      | Segment income/sales   | △ 3.1%          |          | 3.7%            |          | <b>4.8%</b>     |              | △ 1.4%          |          | 3.7%            |          | 3.8%             |          |
| Others               | Net sales              | 79              | 9.8      | 74              | △ 6.3    | <b>72</b>       | <b>△ 2.8</b> | 291             | 6.9      | 282             | △ 3.1    | 300              | 6.4      |
|                      | Segment income         | 6               | 10.4     | 5               | △ 11.1   | <b>7</b>        | <b>39.7</b>  | 13              | 11.0     | 16              | 19.3     | 20               | 25.0     |
|                      | Segment income/sales   | 7.8%            |          | 7.5%            |          | <b>10.7%</b>    |              | 4.6%            |          | 5.7%            |          | 6.7%             |          |
| Subtotal             | Net sales              | 19,329          | △ 2.5    | 19,000          | △ 1.7    | <b>19,838</b>   | <b>4.4</b>   | 79,119          | △ 3.2    | 77,380          | △ 2.2    | 78,000           | 0.8      |
|                      | Segment income         | 704             | △ 18.5   | 1,374           | 95.0     | <b>1,700</b>    | <b>23.7</b>  | 3,889           | 34.3     | 5,512           | 41.7     | 5,250            | △ 4.8    |
|                      | Segment income/sales   | 3.6%            |          | 7.2%            |          | <b>8.6%</b>     |              | 4.9%            |          | 7.1%            |          | 6.7%             |          |
| Consolidated total   | Development Investment | △ 71            | —        | △ 79            | —        | <b>△ 91</b>     | <b>—</b>     | △ 302           | —        | △ 385           | —        | △ 500            | —        |
|                      | Segment income         | 633             | △ 20.2   | 1,294           | 104.4    | <b>1,608</b>    | <b>24.2</b>  | 3,586           | 39.2     | 5,126           | 42.9     | 4,750            | △ 7.3    |
|                      | Segment income/sales   | 3.3%            |          | 6.8%            |          | <b>8.1%</b>     |              | 4.5%            |          | 6.6%            |          | 6.1%             |          |

The sales of business segmentation do not include intersegment sales.

[Paper chemicals] Size agent, Paper strengthening agent, Latex, etc.

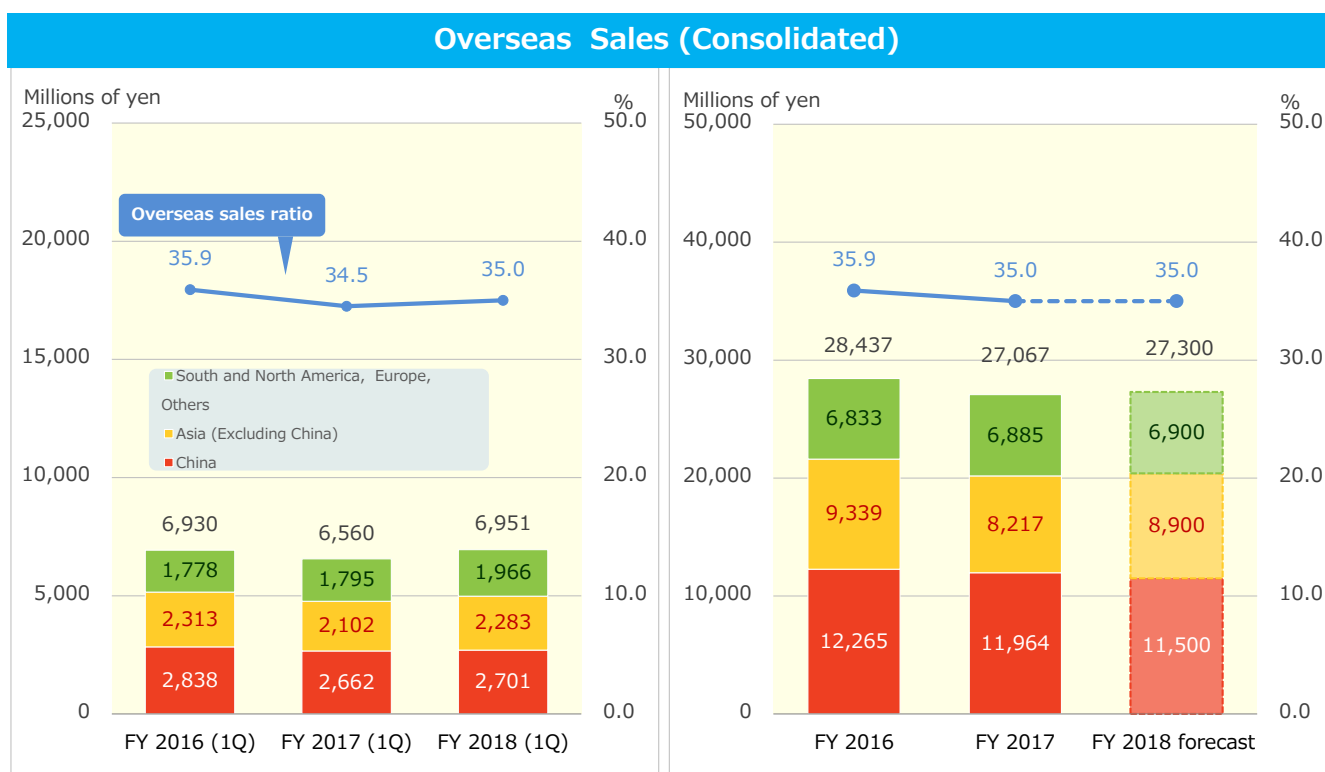
[Coating chemicals] Printing ink resin, Paint resin, Polymerization emulsifier, UV/EB curable resin, etc.

[Adhesive Materials] Adhesive resin, Colorless rosin derivatives, etc.

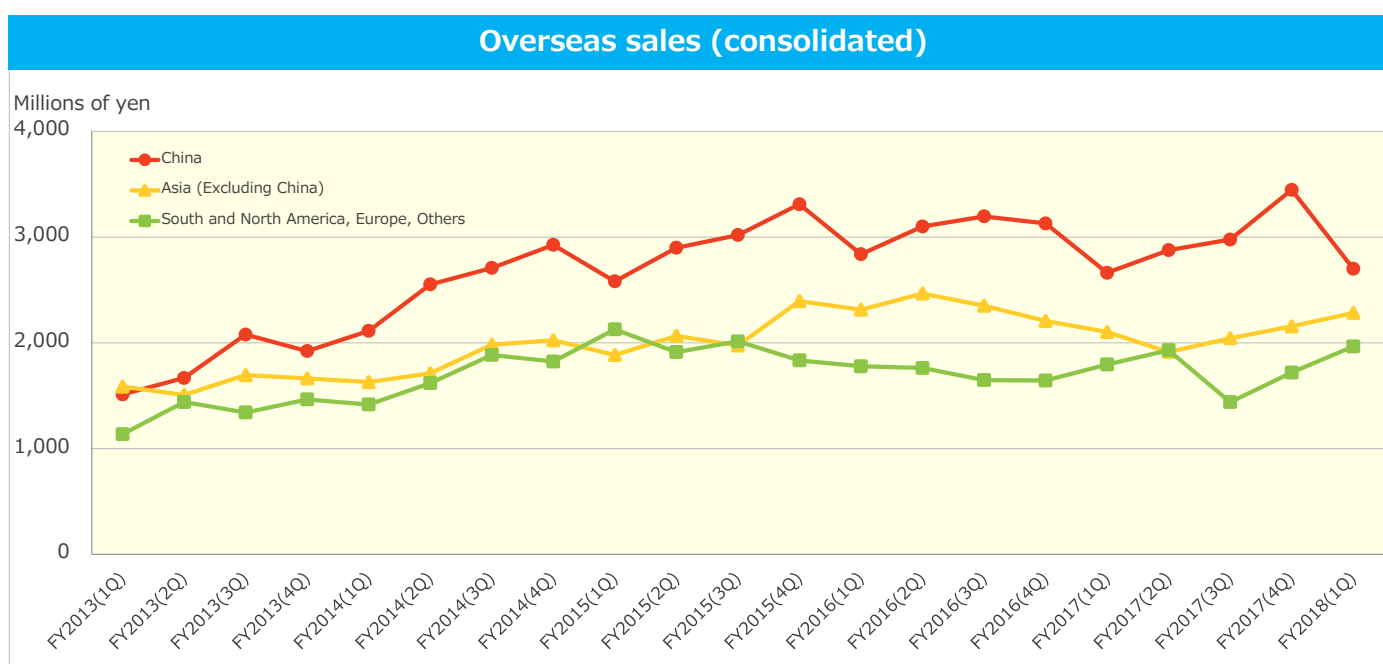
[Functional Materials] Compound materials for electronics, Functional fine chemical materials, Polishing agent for hard disk substrates, Flux cleanig System, etc.

[Others] Insurance business, Real estate agent, etc.

## Overseas Sales (Consolidated)



| Consolidated                | FY 2016 (1Q)    |          | FY 2017 (1Q)    |          | FY 2018 (1Q)    |            | FY 2016         |          | FY 2017         |          | FY 2018 forecast |          |
|-----------------------------|-----------------|----------|-----------------|----------|-----------------|------------|-----------------|----------|-----------------|----------|------------------|----------|
|                             | Millions of yen | % Change | Millions of yen | % Change | Millions of yen | % Change   | Millions of yen | % Change | Millions of yen | % Change | Millions of yen  | % Change |
| <b>Overseas sales</b>       | 6,930           | 5.1      | 6,560           | △ 5.3    | <b>6,951</b>    | <b>5.9</b> | 28,437          | 1.5      | 27,067          | △ 4.8    | 27,300           | 0.9      |
| Overseas sales in Asia      | 5,152           | 15.3     | 4,765           | △ 7.5    | <b>4,984</b>    | <b>4.6</b> | 21,604          | 7.3      | 20,182          | △ 6.6    | 20,400           | 1.1      |
| Overseas sales in China     | 2,838           | 10.0     | 2,662           | △ 6.2    | <b>2,701</b>    | <b>1.5</b> | 12,265          | 3.8      | 11,964          | △ 2.4    | 11,500           | △ 3.9    |
| <b>Overseas sales ratio</b> | 35.9%           |          | 34.5%           |          | <b>35.0%</b>    |            | 35.9%           |          | 35.0%           |          | 35.0%            |          |



# Balance Sheets (Consolidated)

(Unit : Millions of yen)

| Item   | FY2017(1Q)            |                           | FY2018 (1Q)           |                           | FY2017                 |                           | Increase /Decrease<br>(A) - (B) |
|--|-----------------------|---------------------------|-----------------------|---------------------------|------------------------|---------------------------|---------------------------------|
|  | (As of June 30, 2016) |                           | (As of June 30, 2017) |                           | (As of March 31, 2017) |                           |                                 |
|  | Amount                | Com-<br>position<br>ratio | Amount (A)            | Com-<br>position<br>ratio | Amount (B)             | Com-<br>position<br>ratio |                                 |
| (Assets)   |                       | %                         |                       | %                         |                        | %                         |                                 |
| <b>I Current assets</b>                                |                       |                           |                       |                           |                        |                           |                                 |
| 1. Cash and deposits                                   | 8,895                 |                           | 9,939                 |                           | 10,212                 |                           | △ 272                           |
| 2. Notes and accounts receivable-trade                 | 25,499                |                           | 25,486                |                           | 25,939                 |                           | △ 453                           |
| 3. Electronically recorded monetary claims - operating | 1,055                 |                           | 1,365                 |                           | 1,161                  |                           | 204                             |
| 4. Securities  | 232                   |                           | -                     |                           | -                      |                           | -                               |
| 5. Merchandise and finished goods                      | 7,564                 |                           | 7,969                 |                           | 7,661                  |                           | 307                             |
| 6. Work in process                                     | 1,028                 |                           | 1,116                 |                           | 998                    |                           | 118                             |
| 7. Raw materials and supplies                          | 6,374                 |                           | 6,579                 |                           | 6,359                  |                           | 220                             |
| 8. Deferred tax assets                                 | 355                   |                           | 415                   |                           | 668                    |                           | △ 252                           |
| 9. Other   | 621                   |                           | 1,107                 |                           | 956                    |                           | 150                             |
| 10. Allowance for doubtful accounts                    | △ 131                 |                           | △ 127                 |                           | △ 153                  |                           | 25                              |
| Total current assets                                   | 51,496                | 64.7                      | 53,853                | 64.1                      | 53,804                 | 64.1                      | 49                              |
| <b>II Noncurrent assets</b>                            |                       |                           |                       |                           |                        |                           |                                 |
| 1. Property, plant and equipment                       |                       |                           |                       |                           |                        |                           |                                 |
| (1) Buildings and structures                           | 8,033                 |                           | 7,682                 |                           | 7,766                  |                           | △ 84                            |
| (2) Machinery, equipment and vehicles                  | 6,985                 |                           | 6,278                 |                           | 6,614                  |                           | △ 336                           |
| (3) Land   | 5,202                 |                           | 5,190                 |                           | 5,190                  |                           | 0                               |
| (4) Construction in progress                           | 205                   |                           | 125                   |                           | 163                    |                           | △ 37                            |
| (5) Other  | 487                   |                           | 488                   |                           | 465                    |                           | 23                              |
| Total property, plant and equipment                    | 20,914                | 26.3                      | 19,765                | 23.5                      | 20,199                 | 24.1                      | △ 434                           |
| 2. Intangible assets                                   |                       |                           |                       |                           |                        |                           |                                 |
| (1) Goodwill   | 517                   |                           | 1,035                 |                           | 1,107                  |                           | △ 71                            |
| (2) Other  | 403                   |                           | 368                   |                           | 374                    |                           | △ 5                             |
| Total intangible assets                                | 920                   | 1.2                       | 1,404                 | 1.7                       | 1,481                  | 1.8                       | △ 77                            |
| 3. Investments and other assets                        |                       |                           |                       |                           |                        |                           |                                 |
| (1) Investment securities                              | 5,469                 |                           | 7,994                 |                           | 7,430                  |                           | 563                             |
| (2) Net defined benefit asset                          | -                     |                           | 457                   |                           | 386                    |                           | 70                              |
| (3) Deferred tax assets                                | 206                   |                           | 151                   |                           | 159                    |                           | △ 7                             |
| (4) Other  | 634                   |                           | 515                   |                           | 521                    |                           | △ 6                             |
| Allowance for doubtful accounts                        | △ 83                  |                           | △ 83                  |                           | △ 85                   |                           | 2                               |
| Total investments and other assets                     | 6,227                 | 7.8                       | 9,036                 | 10.7                      | 8,413                  | 10.0                      | 623                             |
| Total noncurrent assets                                | 28,061                | 35.3                      | 30,205                | 35.9                      | 30,094                 | 35.9                      | 111                             |
| Total assets   | 79,557                | 100.0                     | 84,058                | 100.0                     | 83,898                 | 100.0                     | 160                             |

(Unit: Millions of yen)

| Item   | FY2017(1Q)            |                           | FY2018(1Q)            |                           | FY2017                 |                           | Increase /Decrease<br>(A) - (B) |
|--|-----------------------|---------------------------|-----------------------|---------------------------|------------------------|---------------------------|---------------------------------|
|  | (As of June 30, 2016) |                           | (As of June 30, 2017) |                           | (As of March 31, 2017) |                           |                                 |
|  | Amount                | Com-<br>position<br>ratio | Amount (A)            | Com-<br>position<br>ratio | Amount (B)             | Com-<br>position<br>ratio |                                 |
| (Liabilities)  |                       | %                         |                       | %                         |                        | %                         |                                 |
| <b>I Current liabilities</b>                             |                       |                           |                       |                           |                        |                           |                                 |
| 1. Notes and accounts payable-trade                      | 9,204                 |                           | 9,867                 |                           | 9,967                  |                           | △ 100                           |
| 2. Short-term loans payable                              | 8,524                 |                           | 7,980                 |                           | 7,957                  |                           | 23                              |
| 3. Current portion of bonds                              | 5,000                 |                           | -                     |                           | -                      |                           | -                               |
| 4. Income taxes payable                                  | 419                   |                           | 531                   |                           | 880                    |                           | △ 348                           |
| 5. Accrued consumption taxes                             | 206                   |                           | 173                   |                           | 179                    |                           | △ 6                             |
| 6. Deferred tax liabilities                              | 57                    |                           | 45                    |                           | 45                     |                           | 0                               |
| 7. Provision for bonuses                                 | 562                   |                           | 617                   |                           | 1,276                  |                           | △ 658                           |
| 8. Provision for directors' bonuses                      | 14                    |                           | 24                    |                           | 80                     |                           | △ 56                            |
| 9. Provision for repairs                                 | 41                    |                           | 145                   |                           | 80                     |                           | 65                              |
| 10. Notes payable - facilities                           | 56                    |                           | 105                   |                           | 63                     |                           | 41                              |
| 11. Other  | 3,550                 |                           | 4,299                 |                           | 3,929                  |                           | 369                             |
| Total current liabilities                                | 27,638                | 34.7                      | 23,788                | 28.3                      | 24,459                 | 29.1                      | △ 670                           |
| <b>II Noncurrent liabilities</b>                         |                       |                           |                       |                           |                        |                           |                                 |
| 1. Bonds payable   | -                     |                           | 5,000                 |                           | 5,000                  |                           | -                               |
| 2. Long-term loans payable                               | 2,055                 |                           | 163                   |                           | 343                    |                           | △ 180                           |
| 3. Deferred tax liabilities                              | 889                   |                           | 1,885                 |                           | 1,695                  |                           | 189                             |
| 4. Provision for repairs                                 | 51                    |                           | -                     |                           | -                      |                           | -                               |
| 5. Net defined benefit liability                         | 693                   |                           | 336                   |                           | 335                    |                           | 1                               |
| 6. Asset retirement obligations                          | 103                   |                           | 210                   |                           | 212                    |                           | △ 1                             |
| 7. Other   | 347                   |                           | 303                   |                           | 295                    |                           | 8                               |
| Total noncurrent liabilities                             | 4,139                 | 5.2                       | 7,899                 | 9.4                       | 7,881                  | 9.4                       | 18                              |
| Total liabilities  | 31,778                | 39.9                      | 31,688                | 37.7                      | 32,340                 | 38.5                      | △ 652                           |
| (Net assets)   |                       |                           |                       |                           |                        |                           |                                 |
| <b>I Shareholders' equity</b>                            |                       |                           |                       |                           |                        |                           |                                 |
| 1. Capital stock   | 3,294                 |                           | 3,343                 |                           | 3,343                  |                           | -                               |
| 2. Capital surplus                                       | 3,515                 |                           | 3,564                 |                           | 3,564                  |                           | -                               |
| 3. Retained earnings                                     | 36,651                |                           | 39,468                |                           | 38,802                 |                           | 665                             |
| 4. Treasury stock  | △ 12                  |                           | △ 12                  |                           | △ 12                   |                           | -                               |
| Total shareholders' equity                               | 43,450                | 54.6                      | 46,362                | 55.2                      | 45,697                 | 54.5                      | 665                             |
| <b>II Accumulated other comprehensive income</b>         |                       |                           |                       |                           |                        |                           |                                 |
| 1. Valuation difference on available-for-sale securities | 1,560                 |                           | 3,291                 |                           | 2,904                  |                           | 386                             |
| 2. Foreign currency translation adjustment               | 1,234                 |                           | 837                   |                           | 1,026                  |                           | △ 188                           |
| 3. Remeasurements of defined benefit plans               | △ 56                  |                           | 278                   |                           | 286                    |                           | △ 8                             |
| Total accumulated other comprehensive income             | 2,739                 | 3.5                       | 4,407                 | 5.2                       | 4,218                  | 5.0                       | 189                             |
| <b>III Subscription rights to shares</b>                 | 3                     | 0.0                       | -                     | 0.0                       | -                      | 0.0                       | -                               |
| <b>IV Minority interests</b>                             | 1,587                 | 2.0                       | 1,600                 | 1.9                       | 1,641                  | 2.0                       | △ 41                            |
| Total net assets   | 47,779                | 60.1                      | 52,370                | 62.3                      | 51,557                 | 61.5                      | 813                             |
| Total liabilities and net assets                         | 79,557                | 100.0                     | 84,058                | 100.0                     | 83,898                 | 100.0                     | 160                             |

## Statements of Income (Consolidated)

(Unit : Millions of yen)

| Item   | FY2017 (1Q) |        | FY2018 (1Q) |        | Increase/Decrease |                | FY2017      |        |
|--|-------------|--------|-------------|--------|-------------------|----------------|-------------|--------|
|  | '16/4-'16/6 |        | '17/4-'17/6 |        |                   |                | '16/4-'17/3 |        |
|  | Amount      | Ratio  | Amount      | Ratio  | Amount            | Rate of Change | Amount      | Ratio  |
| I Net sales  | 19,000      | 100.0% | 19,838      | 100.0% | 837               | 4.4%           | 77,380      | 100.0% |
| II Cost of sales   | 14,417      | 75.9%  | 14,944      | 75.3%  | 527               | 3.7%           | 59,111      | 76.4%  |
| Gross profit   | 4,582       | 24.1%  | 4,893       | 24.7%  | 310               | 6.8%           | 18,269      | 23.6%  |
| III Selling, general and administrative expenses                           | 3,168       | 16.7%  | 3,263       | 16.5%  | 95                | 3.0%           | 13,173      | 17.0%  |
| Operating income   | 1,414       | 7.4%   | 1,629       | 8.2%   | 214               | 15.2%          | 5,095       | 6.6%   |
| IV Non-operating income  |             |        |             |        |                   |                |             |        |
| Interest income  | 3           |        | 1           |        |                   |                | 25          |        |
| Dividends income   | 57          |        | 60          |        |                   |                | 157         |        |
| Real estate rent   | 31          |        | 28          |        |                   |                | 58          |        |
| Foreign exchange gains   | -           |        | -           |        |                   |                | 3           |        |
| Other  | 38          | 130    | 52          | 143    | 12                | 9.9%           | 282         | 527    |
| V Non-operating expenses   |             |        |             |        |                   |                |             |        |
| Interest expenses  | 50          |        | 40          |        |                   |                | 177         |        |
| Foreign exchange losses  | 101         |        | 5           |        |                   |                | -           |        |
| Commission fee   | -           |        | -           |        |                   |                | 31          |        |
| Other  | 32          | 184    | 16          | 61     | △ 123             | △ 66.7%        | 98          | 308    |
| Ordinary income  |             | 1,361  |             | 1,712  |                   | 25.8%          |             | 5,314  |
| VI Extraordinary income  |             |        |             |        |                   |                |             |        |
| Gain on sales of noncurrent assets   | 0           |        | -           |        |                   |                | 5           |        |
| Gain on sales of investment securities                                     | -           |        | -           |        |                   |                | 1           |        |
| Compensation income  | 13          |        | -           |        |                   |                | 13          |        |
| State subsidy  | -           | 14     | -           | -      | △ 14              | -              | 15          | 36     |
| VII Extraordinary loss   |             |        |             |        |                   |                |             |        |
| Loss on sales of non-current assets  | 12          |        | 1           |        |                   |                | 80          |        |
| Loss on valuation of non-current assets                                    | -           |        | -           |        |                   |                | 2           |        |
| Loss on sales of investment securities                                     | -           |        | -           |        |                   |                | 0           |        |
| Loss on valuation of investments in capital of subsidiaries and associates | -           | 12     | -           | 1      | △ 10              | △ 87.6%        | 91          | 174    |
| Income before income taxes   |             | 1,363  |             | 1,710  |                   | 25.5%          |             | 5,176  |
| Income taxes-current   | 158         |        | 214         |        |                   |                | 1,469       |        |
| Income taxes-deferred  | 191         | 350    | 280         | 495    | 145               | 41.5%          | △ 17        | 1,452  |
| Net income   |             | 1,012  |             | 1,214  |                   | 20.0%          |             | 3,724  |
| Profit Attributable to noncontrolling interests                            |             | 75     |             | 95     |                   | 26.6%          |             | 307    |
| Profit Attributable to owners of parent                                    |             | 937    |             | 1,119  |                   | 19.4%          |             | 3,416  |

**<Reference> Statements of Comprehensive Income(Consolidated)**

|   |   |       |  |       |  |       |        |   |       |
|---|---|-------|--|-------|--|-------|--------|---|-------|
| Profit  |   | 1,012 |  | 1,214 |  | 202   | 20.0%  |   | 3,724 |
| Other comprehensive income                            |   |       |  |       |  |       |        |   |       |
| Valuation difference on available-for-sale securities | △ | 59    |  | 386   |  | 445   |        |   | 1,285 |
| Foreign currency translation adjustment               | △ | 598   |  | △ 171 |  | 427   |        | △ | 780   |
| Remeasurements of defined benefit plans               |   | 0     |  | △ 8   |  | △ 8   |        |   | 341   |
| Total other comprehensive income                      | △ | 657   |  | 206   |  | 863   |        |   | 846   |
| Comprehensive income                                  |   | 355   |  | 1,421 |  | 1,066 | 300.0% |   | 4,571 |